
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) January 13, 2025

**JAZZ PHARMACEUTICALS PUBLIC LIMITED
COMPANY**

(Exact name of registrant as specified in its charter)

Ireland
(State or Other Jurisdiction
of Incorporation)

001-33500
(Commission
File No.)

98-1032470
(IRS Employer
Identification No.)

**Fifth Floor, Waterloo Exchange, Waterloo Road, Dublin 4, Ireland
D04 ESW7**

(Address of principal executive offices, including zip code)

011-353-1-634-7800

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Ordinary shares, nominal value \$0.0001 per share	JAZZ	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.02. Results of Operations and Financial Condition.

On January 14, 2025, Jazz Pharmaceuticals plc (the “Company”) will present a corporate overview and financial update at the J.P. Morgan Healthcare Conference in San Francisco California, which presentation includes the Company’s expectations that it will meet its previously announced total, neuroscience and oncology revenue guidance ranges for the year ended December 31, 2024. A copy of the presentation is attached hereto as Exhibit 99.1.

The information contained in this Item 2.02 of this Current Report on Form 8-K shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as amended. The information contained in this Item 2.02 of this Current Report on Form 8-K shall not be incorporated by reference into any filing with the U.S. Securities and Exchange Commission made by the Company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit Number</u>	<u>Description</u>
99.1	Presentation slides by Jazz Pharmaceuticals plc on January 14, 2025
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JAZZ PHARMACEUTICALS PUBLIC LIMITED COMPANY

By: /s/ Philip L. Johnson
Name: Philip L. Johnson
Title: *Executive Vice President and Chief Financial Officer*

Date: January 13, 2025

January 2025

43rd Annual J.P. Morgan Healthcare Conference

Innovating to Transform the Lives
of Patients and Their Families



Markella

EPIDIOLEX[®] patient diagnosed with Dravet syndrome

Transforming Lives. Redefining Possibilities.

Caution Concerning Forward-Looking Statements

This presentation contains forward-looking statements and financial targets, including, but not limited to, statements related to: the Company's growth prospects and future financial and operating results, including the ability of the Company's portfolio to drive long-term shareholder value; expectations with respect to indication expansion opportunities; 2024 total, neuroscience and oncology revenue guidance and the Company's expectations related thereto; the Company's ability to drive significant cash flow generation; the Company's commercial expectations, including with respect to revenue diversification and its expectations for significant growth; the Company's expectations with respect to the commercial potential of its products and product candidates, including the blockbuster potential for Epidiolex, the peak potential of zandamab, growth opportunities for Rylaze, Epidiolex/Epidyolex, Xywav and Zihera and Zepzelca's potential approval as a first line therapy, and the potential regulatory paths related thereto; the value and growth potential of its products; the Company's net product sales and goals for net product sales from new and acquired products; the Company's views and expectations relating to its patent portfolio, including with respect to expected patent protection; planned or anticipated clinical trial events, including with respect to initiations, enrollment and data read-outs, and the anticipated timing thereof, and planned or anticipated regulatory submissions and filings and other regulatory matters, including potential approvals, including the timing thereof; and other statements that are not historical facts. These forward-looking statements are based on the Company's current plans, objectives, estimates, expectations and intentions and inherently involve significant risks and uncertainties. Actual results and the timing of events could differ materially from those anticipated in such forward-looking statements as a result of these risks and uncertainties, which include, without limitation, risks and uncertainties associated with: maintaining or increasing sales of and revenue from Xywav, Rylaze, Zepzelca, Epidiolex / Epidyolex, Zihera and other key marketed products; effectively launching and commercializing the Company's other products and product candidates; the successful completion of development and regulatory activities with respect to the Company's product candidates; obtaining and maintaining adequate coverage and reimbursement for the Company's products; the time-consuming and uncertain regulatory approval process, including the risk that the Company's current and/or planned regulatory submissions may not be submitted, accepted or approved by applicable regulatory authorities in a timely manner or at all; the costly and time-consuming pharmaceutical product development and the uncertainty of clinical success, including risks related to failure or delays in successfully initiating or completing clinical trials and assessing patients such as those experienced, and expected to be experienced, by the Company; regulatory initiatives and changes in tax laws; market volatility; protecting and enhancing the Company's intellectual property rights and the Company's commercial success being dependent upon its obtaining, maintaining and defending intellectual property protection for its products and product candidates; delays or problems in the supply or manufacture of the Company's products and product candidates; complying with applicable U.S. and non-U.S. regulatory requirements, including those governing the research, development, manufacturing and distribution of controlled substances; government investigations, legal proceedings and other actions; identifying and consummating corporate development transactions, financing these transactions and successfully integrating acquired product candidates, products and businesses; the Company's ability to realize the anticipated benefits of its collaborations and license agreements with third parties; the sufficiency of the Company's cash flows and capital resources; the Company's ability to achieve targeted or expected future financial performance and results and the uncertainty of future tax, accounting and other provisions and estimates; the Company's ability to meet its projected long-term goals and objectives, in the time periods that the Company anticipates, or at all, and the inherent uncertainty and significant judgments and assumptions underlying the Company's long-term goals and objectives; the completion of financial closing procedures, final audit adjustments and other developments that may arise that would cause the Company's expectations with respect to the Company's 2024 revenue guidance to differ, perhaps materially, from the financial results that will be reflected in the Company's audited consolidated financial statements for the fiscal year ended December 31, 2024; and other risks and uncertainties affecting the Company, including those described from time to time under the caption "Risk Factors" and elsewhere in the Company's Securities and Exchange Commission filings and reports, including the Company's Annual Report on Form 10-K for the year ended December 31, 2023 as supplemented by the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 2024, and its future filings and reports. Other risks and uncertainties of which the Company is not currently aware may also affect its forward-looking statements and may cause actual results and the timing of events to differ materially from those anticipated. The forward-looking statements made in this presentation are made only as of the date hereof or as of the dates indicated in the forward-looking statements, even if they are subsequently made available by the Company on its website or otherwise. The Company undertakes no obligation to update or supplement any forward-looking statements to reflect actual results, new information, future events, changes in its expectations or other circumstances that exist after the date as of which the forward-looking statements were made.





Jennie
Xywav patient living with IH

Our Purpose

is to innovate to transform the lives of patients and their families.

Who We Are

We are focused on developing life-changing medicines for people with serious diseases, often with limited or no therapeutic options, so they can live their lives more fully.



Caroline
Rylaze patient diagnosed with ALL / LBL



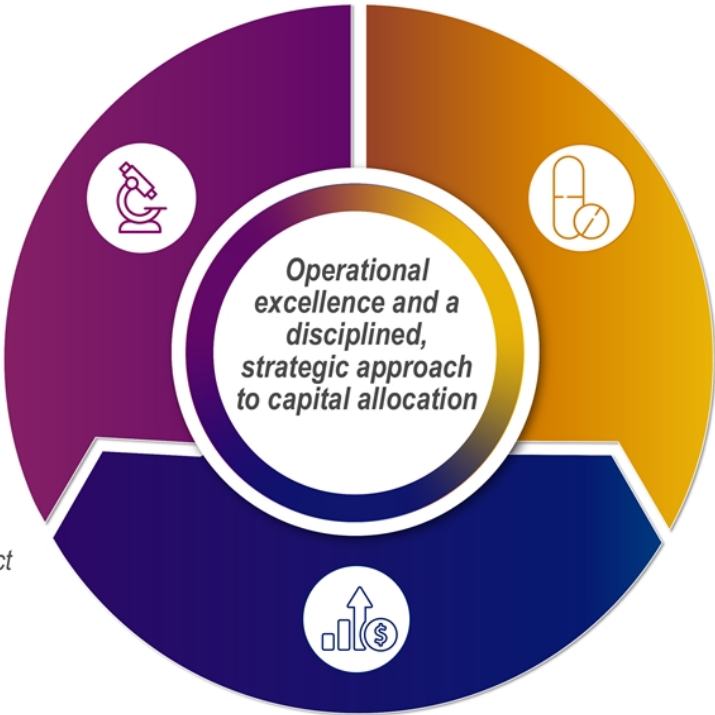
Positioned to Drive Long-term Shareholder Value

PIPELINE

Zanidatamab and Zepzelca **indication expansion opportunities**; additional pipeline programs under development

CORPORATE DEVELOPMENT

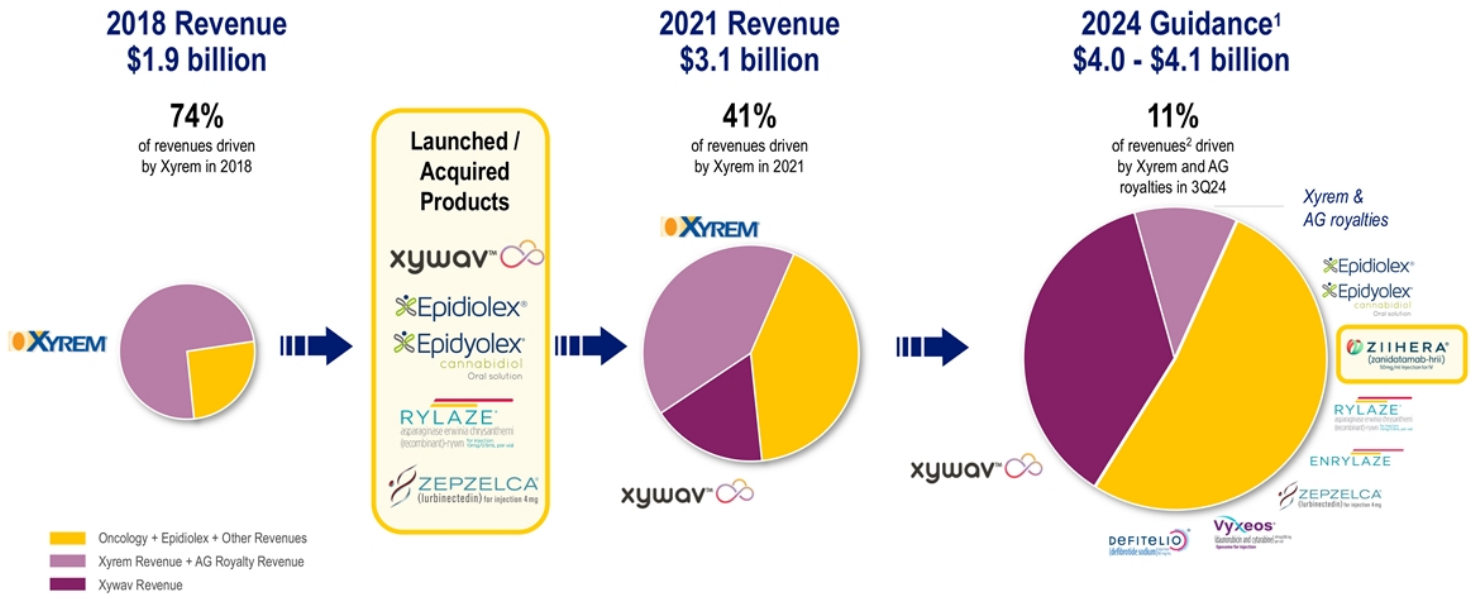
Financial strength to transact and well-positioned to be **partner of choice**



COMMERCIAL

Growth and diversified revenues expected to generate **significant cash flow**

Growing and Diversified Commercial Portfolio



AG royalties = high-sodium oxybate authorized generic royalty revenues. ¹The company expects that for the year ended December 31, 2024, reported total, neuroscience and oncology revenues will meet the guidance range provided on November 6, 2024. Jazz Pharmaceuticals plc has not finalized its financial results for the year ended December 31, 2024, and actual results may differ; ²Chart based on revenue as reported in 3Q24.

Strategic Transactions Driving Growth and Expanding Capabilities

ZEPZELCA Rapidly Accretive Transaction

- Rapidly established as **treatment of choice** in 2L SCLC
- **>\$1.1B¹** in revenue since launch in mid-2020
- **Positive Phase 3 results** from IMforte trial; Plan to submit **sNDA for 1L ES-SCLC in 1H25**

GW ACQUISITION Transformational Transaction

- **Durable and long-lived asset** in Epidiolex
- **>\$2.7 billion²** in revenue since acquisition mid-2021
- Epidiolex **poised** to reach **blockbuster status in 2025**
- Expanded operational footprint and **in-house R&D capabilities**

ZANIDATAMAB Broad Oncology Development Transaction

- Significant **regulatory progress** with **extensive development program ongoing**
- Path to approval in **1L GEA** with anticipated **sBLA submission in 2025**
- **\$2B+ peak sales potential**

WELL-POSITIONED FOR CORPORATE DEVELOPMENT

FINANCIAL STRENGTH

- **\$2.6B** in cash, cash equivalents and investments³
- **~\$1.0B** cash from operations⁴
- **\$885M** undrawn revolving credit facility⁵

PARTNER OF CHOICE

- Demonstrated global commercial **footprint and capabilities**
- A **leader in neuroscience**
- **Rapidly growing** oncology business
- In-house **development expertise**
- **Track record of maximizing** asset potential

2019

2021

2022



1/L2L = first- and second-line; ES = extensive stage; GEA = gastroesophageal adenocarcinoma; R&D = research and development; sBLA = supplemental biologics license application; SCLC = small cell lung cancer; sNDA = supplemental new drug application.
¹Net product sales from launch in July 2020 to September 30, 2024; ²Net product sales from May 2021 to September 30, 2024; ³As of September 30, 2024; ⁴For the nine months ended September 30, 2024; ⁵As of December 31, 2024.

Track Record of Successfully Growing and Diversifying Commercial Portfolio

Expect to meet 2024 total, neuroscience and oncology revenue guidance¹

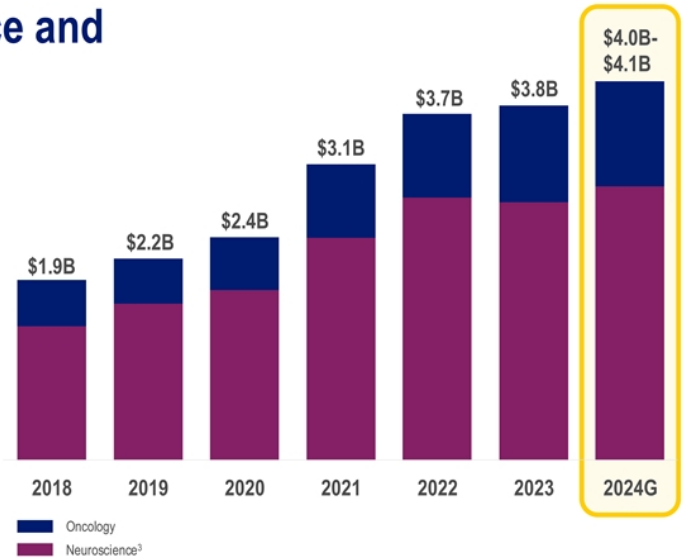
20 Consecutive Years

YoY Revenue Growth

2005 – 2024G

13.5% Total Revenue CAGR

2018 – 2024G midpoint²



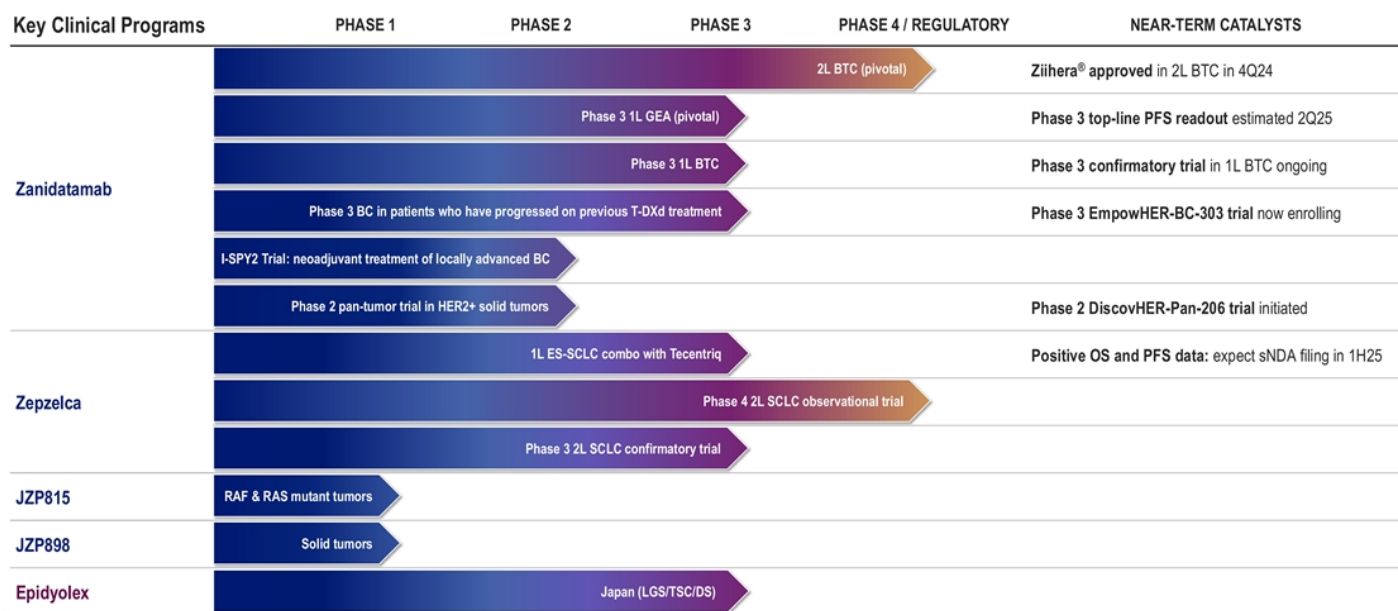
2024G = 2024 financial guidance as provided by Jazz Pharmaceuticals plc on November 6, 2024; CAGR = compound annual growth rate; YoY = year-over-year. ¹The company expects that, for the year ended December 31, 2024, reported total, neuroscience and oncology revenues will meet the guidance range provided on November 6, 2024. Jazz Pharmaceuticals plc has not finalized its financial results for the year ended December 31, 2024, and actual results may differ. ²Based on mid-point of guidance provided by Jazz Pharmaceuticals plc on November 6, 2024. ³Neuroscience revenues include high-sodium oxybate authorized generic royalties.

Pipeline

Focused Investments in Promising R&D Portfolio



Key Pipeline Programs



1L/2L = first- and second-line; BC = breast cancer; BTC = biliary tract cancer; DS = Dravet syndrome; ES = extensive-stage; GEA = gastroesophageal adenocarcinoma; HER2+ = human epidermal growth factor receptor 2 positive; LGS = Lennox-Gastaut syndrome; OS = overall survival; PFS = progression-free survival; SCLC = small cell lung cancer; sNDA = supplemental new drug application; T-DXd = trastuzumab deruxtecan; TSC = tuberous sclerosis complex.

Zanidatamab Has the Potential to Transform HER2-Targeted Therapies

Zanidatamab is a highly active, differentiated HER2-targeted bispecific mAb with compelling and durable survival data



Novel and Differentiated MOA



Best-in-Class Profile Addresses Unmet Need



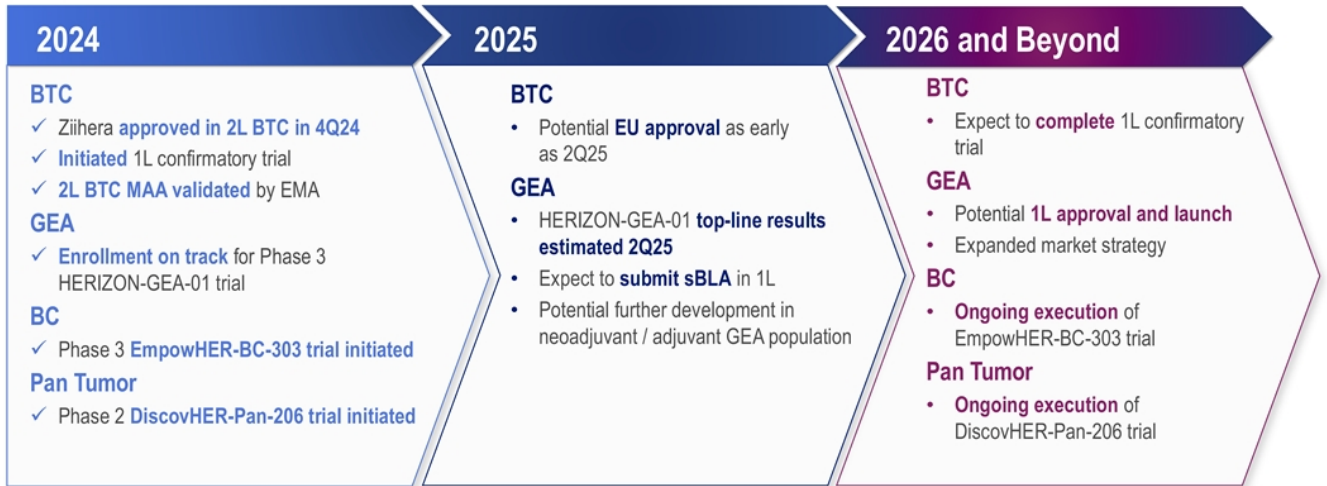
Compelling Clinical Data in Multiple Indications



\$2B+ Commercial Opportunity



Rapidly Advancing Zanidatamab Development Program



Goal: become the HER2-targeted therapy of choice



1L/2L= first- and second-line; BC = breast cancer; BTC = biliary tract cancer; EMA = European Medicines Agency; EU = European Union; GEA = gastroesophageal adenocarcinoma; HER2 = human epidermal growth factor receptor 2; MAA = marketing authorization application; sBLA = supplemental biologics license application.

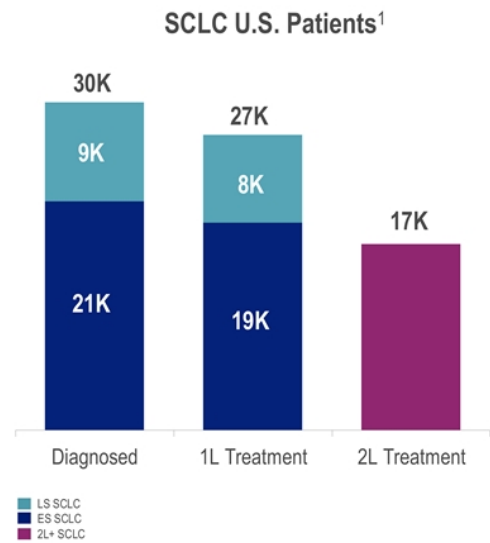
Zepzelca: Positive Top-Line Results from 1L ES-SCLC Phase 3 Trial

IMforte Phase 3 Trial:

- Demonstrated **statistically significant** and **clinically meaningful improvement in OS** and **PFS** primary endpoints for 1L ES-SCLC
- Potential to **delay disease progression** and **extend survival for patients**
- Plan to **submit sNDA** for 1L ES-SCLC indication in 1H25

Significant unmet need:

- Expected median OS for 1L ES-SCLC patients is **~13 months**²
- In the U.S., there are **~30,000 1L SCLC patients**, with **~27,000** currently **treated** in 1L and **~17,000** treated in 2L¹
- ~70% of 1L patients have extensive stage SCLC¹



1L / 2L = first- and second-line; ES = extensive stage; LS = limited stage; OS = overall survival; PFS = progression-free survival; SCLC = small cell lung cancer; sNDA = supplemental New Drug Application. ¹Approximate U.S. SCLC patient numbers, sources: SEER Cancer Stat Facts <https://seer.cancer.gov/statfacts/html/lungb.html>, accessed April 19, 2019; American Cancer Society, <https://www.cancer.org/cancer/small-cell-lung-cancer/about/what-is-small-cell-lung-cancer.html>, accessed April 12, 2019; Kantar Health Treatment Architecture SCLC July 2018; Jazz primary market research May 2019; ²Paz-Ares, L. et al. Durvalumab, with or without tremelimumab, plus platinum-etoposide in first-line treatment of extensive-stage small-cell lung cancer: 3-year overall survival update from CASPIAN. ESMO Open. 2022 Apr; 7(2):100408.

Key Commercial Products

Highly Differentiated Therapies Poised for Growth



Highly Differentiated Medicines for Patients with Serious Diseases

Top-line growth driven by **diversified businesses** spanning Sleep, Epilepsy and Oncology, **each annualizing >\$1B¹**

Oncology

Neuroscience

ZIHERA[®]
(zanidatamab-hrii)

Potential to be the therapy of choice in multiple HER2+ tumors

ZEPZELCA[®]
(turbinectedin)

#1 treatment in 2L ES-SCLC; expansion opportunity in 1L ES-SCLC

RYLAZE[®]
asparaginase erwinia chrysanthemii
(recombinant)-rywin for ES-SCLC, per use

Standard of care in pediatric ALL/LBL patients with asparaginase HSR reaction

Epidiolex[®]

#1 branded treatment for epilepsy

xywav[™]

#1 branded treatment for narcolepsy and only approved IH therapy

Diverse product mix + strong cash flow generation



1L / 2L = first- and second-line; ALL/LBL = acute lymphoblastic leukemia / lymphoblastic lymphoma; ES-SCLC = extensive-stage small cell lung cancer; HER2+ = human epidermal growth factor receptor 2+; HSR = hypersensitivity; IH = idiopathic hypersomnia. ¹Based on 3Q24 revenues.

Ziihera: Unique MOA Drives Compelling Clinical Profile and Patient Outcomes

ZIIHERA[®]
(zanidatamab-hrii)



**Unique dual-targeting
HER2 bispecific
antibody** provides
differentiated treatment



**Compelling and
durable responses**
help drive **improved
patient outcomes** in
HER2+ patients



**Favorable
tolerability profile**
contributes to
improved patient
quality of life



Combination data
supports **ability to
combine with other
agents** in multiple
HER2+ indications



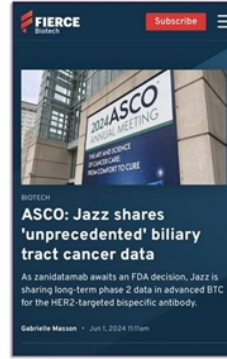
HER2 = human epidermal growth factor receptor 2; MOA = mechanism of action.

BTC Launch: Building Momentum for Multiple Indications

ZIIHERA[®]
(zanidatamab-hrii)

Ziihera Clinical Data

51.6% Overall Response Rate ¹	14.9m Median Duration of Response ¹	2.5% Discontinuation Rate ¹
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Launch objectives

Establish Ziihera as the standard of care for 2L HER2+ BTC

Build momentum for Ziihera's potential as a transformative next-generation HER2-targeting agent



2L = second line; ASCO = American Society of Clinical Oncology; BTC = biliary tract cancer; HER2 = human epidermal growth factor receptor 2; M = month.¹Data as presented by Pant et al. at ASCO 2024.

BTC Launch Driven by Proven Jazz Oncology Team and Infrastructure



Right Team, Right Capabilities

- Proven team with **deep oncology experience**, including **extensive expertise in the HER2 therapy space** will help drive **additional adoption and uptake**
- **Infrastructure in place** for a successful Ziihera launch



Key Customer Focus

- **Significant overlap** in existing call universe covering key customers and accounts
- Leverage Jazz's **established presence** across sales, marketing, medical and access



Robust Access and Patient Support Services

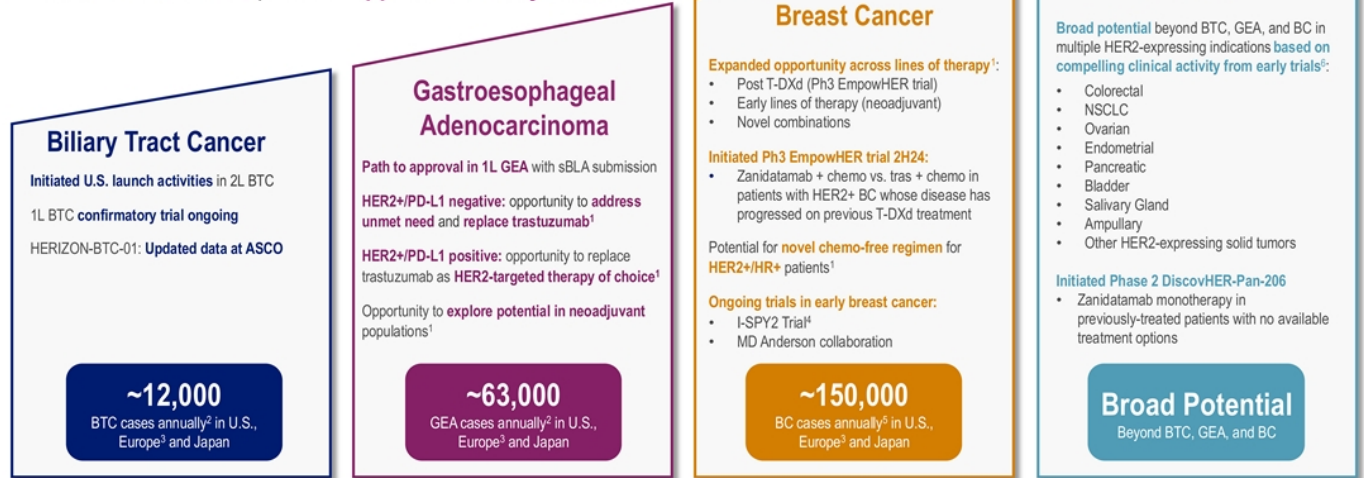
- Access, distribution, reimbursement, and patient support services **ensure customers can readily order Ziihera, help patients navigate reimbursement approvals, and provide patient support** through dedicated Jazz Resources and the JazzCares suite of services



Zanidatamab: De-Risked Near-Term Opportunity with \$2B+ Peak Potential

Significant regulatory progress:

- Ziihera **now approved** in the U.S. for the treatment of adults with previously treated, unresectable or metastatic HER2+ (IHC3+) BTC
- EMA **validated MAA**; potential **approval as early as 2Q25**



1L/2L = first- and second line; ASCO = American Society of Clinical Oncology; BC = breast cancer; BTC = biliary tract cancer; EMA = European Medicines Agency; GEA = gastroesophageal adenocarcinoma; HER2 = human epidermal growth factor receptor 2; HR+ = hormone receptor positive; IHC = immunohistochemistry; MAA = marketing authorization application; NSCLC = non-small cell lung cancer; PD-L1 = programmed cell death ligand 1; sBLA = supplemental biologics license application; T-DXd = trastuzumab deruxtecan; tras = trastuzumab. ²Pending regulatory approvals. ³Incidence sources: Kantar reports, TOGA surveillance report; SEER, cancer.gov; ClearView Analysis; GLOBOCAN, Data on file; ⁴Major markets, U.K, France, Germany, Spain, Italy; ⁵NCT01042379, in collaboration with QuantumLeap Healthcare Collaborative; ⁶Incidence source estimates derived from multiple sources: Decision Resources Group, Kantar Health, Jazz Market Research, data on file; ⁷Funda Meric-Bernstam et al, Zanidatamab, a novel bispecific antibody, for the treatment of locally advanced or metastatic HER2-expressing or HER2-amplified cancers: a phase 1, dose-escalation and expansion study, The Lancet Oncology, Volume 23, Issue 12, 2022, Pages 1556-1570, ISSN 1470-2045, [https://doi.org/10.1016/S1470-2045\(22\)00621-0](https://doi.org/10.1016/S1470-2045(22)00621-0).

Zepzelca: Opportunity to Redefine 1L SCLC Treatment Paradigm



Donna
Former Zepzelca patient living with SCLC



Well-established as 2L SCLC treatment of choice

- **>\$1.1 billion¹** in revenue since launch in mid-2020

Plan to submit sNDA for 1L ES-SCLC in 1H25

- Reported **statistically significant** and **clinically meaningful OS and PFS results from the Phase 3 trial** in combination with Tecentriq[®] (atezolizumab), conducted in collaboration with Roche²
- **Significant unmet need**: expected **median OS** for ES 1L SCLC patients is **~13 months³**
- Potential to **increase duration of response** with earlier line patients
- In the U.S., there are **~30,000 1L SCLC patients**, with **~27,000** currently treated in 1L and **~17,000** treated in 2L⁴



1L/2L = first- and second-line; ES = extensive-stage; OS = overall survival; PFS = progression-free survival; SCLC = small cell lung cancer; sNDA = supplemental New Drug Application. ¹Net product sales from launch in July 2020 to September 30, 2024. ²F. Hoffmann-La Roche Ltd.; ³Paz-Ares, L. et al. Durvalumab, with or without tremelimumab, plus platinum-etoposide in first-line treatment of extensive-stage small-cell lung cancer: 3-year overall survival update from CASPIAN. ESMO Open. 2022 Apr; 7(2):1004008. ⁴Approximate U.S. SCLC patient numbers, sources: SEER Cancer Stat Facts <https://seer.cancer.gov/statfacts/html/lungb.html>, accessed April 19, 2019, American Cancer Society, <https://www.cancer.org/cancer/small-cell-lung-cancer/about/what-is-small-cell-lung-cancer.html>, accessed April 12, 2019, Kantar Health TreatmentArchitecture SCLC July 2018, Jazz primary market research May 2019.

Rely on Rylaze: Critical Component of U.S. ALL/LBL Treatment Protocols



Willow
Rylaze patient diagnosed with ALL

RYLAZE[®] ENRYLAZE
asparaginase erwinia chrysanthemi
(recombinant)-rywn for injection
10mg/0.5mL, per vial

Sustained asparaginase activity over the course of therapy essential to treatment success of ALL/LBL patients¹

- ~\$1.1 billion² in revenue since launch in mid-2021
- **Only therapy available** to patients in the U.S. who have a hypersensitivity reaction to *E. coli*-derived asparaginase

Continued strong demand driven by:

- Increased use in adolescent/young adult setting
- Switching to Rylaze at first sign of hypersensitivity reaction and due to treatment-related issues



ALL/LBL = acute lymphoblastic leukemia / lymphoblastic lymphoma. ¹Salzer W, Bostrom B, Messinger Y, et al. Asparaginase activity levels and monitoring in patients with acute lymphoblastic leukemia. *Leuk Lymphoma*. 2018;59(8):1797-1806;
²Global net product sales from launch in July 2021 to September 30, 2024.

Epidiolex: Durable Growth; High Unmet Need in Pediatric Onset Epilepsy



Corey
Epidiolex patient living with LGS

Epidiolex® Epidyolex®
cannabidiol
Oral solution

Broad spectrum efficacy through novel mechanism of action

- Poised to reach **blockbuster status** in 2025
- Continued education on **synergies from treatment in combination with clobazam**
- **Further data generation**, including beyond-seizure benefits from the EpiCom¹ study in TSC and nurse-reported responses to the BECOME^{2,3} survey in long-term care facilities presented at AES 2024
- Launched **Nurse Navigator program** to help patients and families address medication-related topics
- Additional opportunity to drive growth in **adult patient setting**



AES = American Epilepsy Society; LGS = Lennox-Gastaut syndrome; TSC = tuberous sclerosis complex. ¹Eeghen, AM, Thiele, EA, et al. Poster presented at: World Congress of Neurology, October 15-19, 2023; ²Salazar TD, Berg A, Danese SR, et al. Poster presented at: American Epilepsy Society Annual Meeting, December 3-7, 2021, Chicago, IL; ³Berg A, Perry MS, Salazar TD et al. Poster presented at: American Epilepsy Society Annual Meeting, December 3-7, 2021, Chicago, IL.

Xywav: Differentiated by Low Sodium; IH Provides Growth Opportunity



Cindy
Xywav patient living with IH

- **Annualizing over \$1.5 billion¹** as of 3Q24
- Xywav remains **#1 branded treatment** for narcolepsy
- Xywav is the **only approved oxybate therapy** that **doesn't** carry a **warning** and **precaution** related to **high sodium intake**
- **FDA** published its summary of **clinical superiority findings** stating Xywav is clinically superior to Xyrem by **means of greater safety**
- **Positive impact** from **Field Nurse Educator program** supporting both narcolepsy and IH
- See **most opportunity for growth in IH** as the only approved therapy to treat IH and no near-term competition



Well-Positioned to Deliver Long-Term Value

Operational Excellence and Commercial Execution



Delivering Significant Value Through Strategic Capital Allocation



~\$1.0B

Cash from operations¹

COMMERCIAL GROWTH

New indications
Geographic expansion



Diversified and growing revenue base

\$2.6B

Cash, cash equivalents and investments²

PIPELINE EXPANSION

Advancing internal assets
Licensing new assets



Differentiated pipeline to support future growth

\$885M

Undrawn revolving credit facility³

OPERATIONAL EXCELLENCE

Disciplined and strategic capital allocation
Maximize value



Corporate development contributes to growth and diversification

 ¹For the nine months ended September 30, 2024; ²As of September 30, 2024; ³As of December 31, 2024.

Well-Positioned to Deliver Meaningful Shareholder Value

COMMERCIAL EXECUTION

- ZIHERA®** (zanidatamab-hrii) Executing launch in 2L BTC
- Epidiolex®**
Epidyolex (cannabidiol Oral solution) Reaching **blockbuster status**
- xywav™** Meaningful growth opportunity in IH
- ZEPZELCA** (turbinectin) Treatment of choice in 2L SCLC
- RYLAZE** (aspargase enase dry powder) Near universal adoption in U.S. pediatric protocols
- ENRYLAZE**



PIPELINE CATALYSTS

Zanidatamab

- Phase 3 1L GEA top-line data: estimated 2Q25
- Potential EU 2L BTC approval as early as 2Q25
- Phase 3 EmpowHER late-line BC trial is enrolling

Zepzelca

- Expect to submit sNDA for 1L ES-SCLC in 1H25

CORPORATE DEVELOPMENT

Continued focus on **diversifying transactions** to drive long-term growth and value



1L/2L = first- and second-line; BC = breast cancer; BTC = biliary tract cancer; ES = extensive stage; EU = European Union; GEA = gastroesophageal adenocarcinoma; IH = idiopathic hypersomnia; SCLC = small-cell lung cancer; sNDA = supplemental new drug application.

Q&A



Thank You

