
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

SCHEDULE TO/A

**Tender Offer Statement Pursuant to Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934
(Amendment No. 7)**

CHIMERIX, INC.
(Name of Subject Company)

PINETREE ACQUISITION SUB, INC.
(Offeror)

JAZZ PHARMACEUTICALS PUBLIC LIMITED COMPANY

(Parent of Offeror)
(Names of Filing Persons)

Common stock, par value \$0.001 per share
(Title of Class of Securities)

16934W106
(CUSIP Number of Class of Securities)

Neena M. Patil
Jazz Pharmaceuticals Public Limited Company
Executive Vice President and Chief Legal Officer
Fifth Floor, Waterloo Exchange
Waterloo Road, Dublin 4, Ireland D04 E5W7
011-353-1-634-7800

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications on Behalf of Filing Persons)

With a copy to:

Mark Gordon, Esq.
Victor Goldfeld, Esq.
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, NY 10019
(212) 403-1000

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

- Rule 13e-4(i) (Cross-Border Issuer Tender Offer)
 - Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)
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This Amendment No. 7 (this “Amendment”) amends and supplements the Tender Offer Statement on Schedule TO filed by Pinetree Acquisition Sub, Inc., a Delaware corporation (“Purchaser”) and an indirect wholly owned subsidiary of Jazz Pharmaceuticals Public Limited Company, an Irish public limited company (“Jazz”), with the U.S. Securities and Exchange Commission on March 21, 2025 (together with any subsequent amendments and supplements thereto, the “Schedule TO”). The Schedule TO relates to the offer by Purchaser to purchase all of the outstanding shares of common stock, par value \$0.001 per share (the “Shares”), of Chimerix, Inc., a Delaware corporation (“Chimerix”), in exchange for \$8.55 per Share, payable in cash without interest and subject to reduction for any applicable withholding taxes, upon the terms and conditions set forth in the offer to purchase, dated March 21, 2025 (the “Offer to Purchase”), filed as Exhibit (a)(1)(A) to the Schedule TO, and in the related letter of transmittal (the “Letter of Transmittal”), filed as Exhibit (a)(1)(B) to the Schedule TO, which, as each may be amended or supplemented from time to time, collectively constitute the “Offer.”

Except as otherwise set forth in this Amendment, the information set forth in the Schedule TO remains unchanged and is incorporated herein by reference to the extent relevant to the items in this Amendment. Capitalized terms used but not defined herein have the meanings ascribed to them in the Schedule TO.

Item 12. Exhibits.

Item 12 of the Schedule TO is hereby amended and supplemented by adding the following exhibit:

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| (a)(1)(K) | Employee Communication from April 11, 2025 |

SIGNATURES

After due inquiry and to the best of their knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: April 11, 2025

PINETREE ACQUISITION SUB, INC.

By: /s/ Andrea Burke

Name: Andrea Burke

Title: Vice President

JAZZ PHARMACEUTICALS PUBLIC LIMITED COMPANY

By: /s/ Philip L. Johnson

Name: Philip L. Johnson

Title: Executive Vice President & Chief Financial Officer



Chimerix Pre-Integration FAQ

We are thrilled that, subject to close, you will be joining Jazz Pharmaceuticals on our mission to innovate to transform the lives of patients and their families.

We understand you will have questions. This pre-integration FAQ aims to answer some of the most pressing. Kindly note that a more detailed version will be provided following the close.

Our goal is to ensure you feel welcomed, supported and enabled as we navigate our integration together.

ABOUT JAZZ

1. What is Jazz's mission? What are the company values? What is the culture like?

We appreciate how important a patient-driven culture is to Chimerix employees. This will not change as a result of this transaction. Our culture is defined by 3 P's: Patients, People, and Performance. We strive for high performance in everything we do, ensuring that our efforts are aligned with our cultural identity and values.

Jazz is a purpose-driven, patient-centric company with strong values and a highly engaged culture, we focus on three key areas: putting patients first, being a great place to work, and living our values:

- Integrity
- Collaboration
- Passion
- Innovation
- Pursuit of Excellence

2. Where is Jazz located?

Jazz is headquartered in Dublin, Ireland with office locations in the US, Canada, UK, Ireland, Germany, France, Italy, France, Spain, Japan, Australia and Denmark.

WHAT TO EXPECT FOR DAY ONE (one day after Close)

3. What can you tell us about the organization structure from now to Day 1 and beyond?

From now, and until closing, Chimerix will continue to operate as an independent company, and the post-closing organizational structure will be defined as part of the integration planning process. Jazz attributes significant value to Chimerix's management and employees, whose ongoing contribution will be key to growing the value of the broader Jazz business in the longer term.

Our aim is to ensure we have the necessary resources to advance the critical work of progressing dordaviprone. We will carefully evaluate the most optimal ways to provide focus and support given the important milestones ahead. At Jazz, we are focused on ensuring patient needs are met and treating our people with respect and care.

We will continue to provide updates as additional information is available.

4. Should I expect changes to my roles and responsibilities on Day One?

The vast majority of roles and responsibilities will remain unchanged, as well as reporting lines. Any changes will be communicated individually.

5. What should I expect when it comes to my compensation and benefits?

On Day One, your compensation and benefits will remain unchanged. You will have at least the same level of cash compensation elements (base pay and target bonus opportunities) and the same overall value of benefits through 2025. Any changes to your compensation and/or benefits will be communicated well in advance of the effective date.

6. Are there any other changes on Day One to people policies that I should be aware of?

- Holiday and paid time off policies will remain unchanged
- It is expected that payroll will continue at the same time and manner as before, using the same payroll system
- It is expected that credit card and expense policies and systems will remain unchanged

7. Will any sites be closed on Day One?

No. Chimerix's existing infrastructure provides an opportunity for Jazz and we expect that the evaluation of the long-term facility plans will take some time post-Close. In the near future, we do not anticipate any closures or relocation requirements for Chimerix employees / the North Carolina, US office.

8. Should I expect changes to IT systems / processes on Day One?

Initially, you will continue to use your same IT equipment and systems. Technical and systems integration will occur over the first few months following the Close.

INTEGRATION PLANNING

9. Is it possible for me to connect with my counterpart at Jazz?

Prior to Close, you should not interact with employees at Jazz about business matters unless you are directed to do so by Sebastian Franzinger. If there is a need to have discussions with your counterpart at Jazz, that will be communicated to you as a part of the integration process.

Remember, until the transaction is completed, Chimerix and Jazz will continue to operate as separate, independent companies. Please remember that your confidentiality obligations to Chimerix remain in place. Completion of the transaction remains subject to customary closing conditions.

10. What should I do if I am approached by media or investors about the transaction?

We ask that you do not interface directly with the media or government representatives, and instead direct any requests to CorporateAffairs@jazzpharma.com.

11. If I have more questions, who should I reach out to?

We will be sharing a more detailed Day 1 guide following the Close of the deal. If you have any additional questions in the interim, please reach out to your manager and/or the Chimerix HR team.

Forward-Looking Statements

This communication contains forward-looking statements that involve risks and uncertainties relating to future events and the future performance of Jazz Pharmaceuticals Public Limited Company, an Irish public limited company plc (“Parent”) and Chimerix, Inc., a Delaware corporation (“Chimerix”), including statements regarding Parent’s proposed acquisition of Chimerix, the anticipated occurrence, manner and timing of the proposed tender offer, the closing of the proposed acquisition and the prospective benefits of the proposed acquisition, including benefits from dordaviprone’s potential to improve the standard of care for a rare oncology disease and also contribute durable revenue beginning in the near-term; dordaviprone’s potential to rapidly become a standard of care and a meaningful therapy for patients with limited treatment options; the potential for a near-term commercial launch of dordaviprone in the U.S. if approved; the potential of the ongoing Phase 3 ACTION trial to confirm clinical benefit of dordaviprone in recurrent H3 K27M-mutant diffuse glioma and extend its use in first-line patients; dordaviprone potentially being eligible for a Rare Pediatric Disease PRV; Parent’s anticipated source of funds for the proposed acquisition; and other statements that are not historical facts. Actual results could differ materially from those anticipated in these forward-looking statements. Except as required by law, each of Parent and Chimerix assume no obligation to update these forward-looking statements, whether as a result of new information, future events or otherwise. These statements, which represent each of Parent’s and Chimerix’s current expectations or beliefs concerning various future events that are subject to significant risks and uncertainties, may contain words such as “may,” “will,” “would,” “could,” “expect,” “anticipate,” “intend,” “plan,” “believe,” “estimate,” “project,” “seek,” “should,” “strategy,” “future,” “opportunity,” “potential” or other similar words and expressions indicating future results. Risks that may cause these forward-looking statements to be inaccurate include, without limitation: uncertainties as to how many of Chimerix’s stockholders will tender their stock in the offer; the possibility that competing offers will be made; the possibility that various closing conditions for the transaction may not be satisfied or waived, including that a governmental entity may prohibit, delay, or refuse to grant approval for the consummation of the transaction (or only grant approval subject to adverse conditions or limitations); the difficulty of

predicting the timing or outcome of regulatory approvals or actions, if any; the possibility that the transaction does not close; risks related to the parties' ability to realize the anticipated benefits of the proposed acquisition, including the possibility that the expected benefits from the proposed acquisition will not be realized or will not be realized within the expected time period and that Parent and Chimerix will not be integrated successfully or that such integration may be more difficult, time-consuming or costly than expected; the risk that competing offers or acquisition proposals will be made; the effects of the transaction on relationships with employees, customers, suppliers, other business partners or governmental entities; negative effects of this announcement or the consummation of the proposed acquisition on the market price of Parent's ordinary shares or Chimerix's common stock and/or Parent's or Chimerix's operating results; significant transaction costs; unknown or inestimable liabilities; the risk of litigation and/or regulatory actions related to the proposed acquisition; Parent's ability to fund the acquisition with existing cash and investments; effectively launching and commercializing products and product candidates such as dordaviprone, if approved; the successful completion of development and regulatory activities with respect to dordaviprone; obtaining and maintaining adequate coverage and reimbursement for Parent's or Chimerix's products; the time-consuming and uncertain regulatory approval process, including the risk that Chimerix's NDA for dordaviprone seeking accelerated approval for treatment of H3 K27M-mutant diffuse glioma in adult and pediatric patients with progressive disease following prior therapy may not be approved by FDA in a timely manner or at all, and that Chimerix and/or Parent may not receive a Rare Pediatric Disease PRV upon potential approval of dordaviprone; the costly and time-consuming pharmaceutical product development and the uncertainty of clinical success, including risks related to failure or delays in successfully initiating or completing clinical trials and assessing patients, including with respect to current and planned future clinical trials of dordaviprone; global economic, financial, and healthcare system disruptions and the current and potential future negative impacts to Parent's or Chimerix's business operations and financial results; the sufficiency of Parent's or Chimerix's cash flows and capital resources; Parent's or Chimerix's ability to achieve targeted or expected future financial performance and results and the uncertainty of future tax, accounting and other provisions and estimates; and other risks and uncertainties affecting Parent and Chimerix, including those described from time to time under the caption "Risk Factors" and elsewhere in their respective filings and reports with the SEC, including Parent's Annual Report on Form 10-K for the fiscal year ended December 31, 2024 and Chimerix's Annual Report on Form 10-K for the fiscal year ended December 31, 2024 as well as the Tender Offer Statement on Schedule TO and related tender offer documents filed by Parent and Pinetree Acquisition Sub, Inc., a Delaware corporation and wholly owned indirect subsidiary of Parent ("Purchaser") on March 21, 2025, and the Solicitation/Recommendation Statement on Schedule 14D-9 filed by Chimerix on March 21, 2025. Any forward-looking statements are made based on the current beliefs and judgments of Parent's and Chimerix's management, and the reader is cautioned not to rely on any forward-looking statements made by Parent or Chimerix. Except as required by law, Parent and Chimerix do not undertake any obligation to update (publicly or otherwise) any forward-looking statement, including without limitation any financial projection or guidance, whether as a result of new information, future events, or otherwise.

Additional Information and Where to Find It

This communication is for informational purposes only and is neither an offer to purchase nor a solicitation of an offer to sell shares of Chimerix. Parent and Purchaser have filed a tender offer statement on Schedule TO with the SEC, containing an Offer to Purchase all of the outstanding shares of common stock of Chimerix, and Chimerix has filed a Solicitation/Recommendation Statement on Schedule 14D-9 with the SEC with respect to the tender offer. CHIMERIX'S STOCKHOLDERS AND OTHER INVESTORS ARE URGED TO READ CAREFULLY THE TENDER OFFER MATERIALS

(INCLUDING THE OFFER TO PURCHASE, THE RELATED LETTER OF TRANSMITTAL AND OTHER TENDER OFFER DOCUMENTS), AS WELL AS THE SOLICITATION/RECOMMENDATION STATEMENT ON SCHEDULE 14D-9 BECAUSE THEY EACH CONTAIN IMPORTANT INFORMATION THAT HOLDERS OF CHIMERIX SECURITIES AND OTHER INVESTORS SHOULD CONSIDER BEFORE MAKING ANY DECISION WITH RESPECT TO THE TENDER OFFER. The Offer to Purchase, the related Letter of Transmittal and other tender offer documents, as well as the Solicitation/Recommendation Statement on Schedule 14D-9, have been sent to all stockholders of Chimerix at no expense to them and are available for free at the SEC's website at www.sec.gov. Additional copies may be obtained for free by contacting either Parent or Chimerix. Copies of the documents filed with the SEC by Chimerix are available free of charge on Chimerix's website at <https://www.chimerix.com> or by contacting Chimerix at IR@chimerix.com. Copies of the documents filed with the SEC by Parent are available free of charge on Parent's website at <https://investor.jazzpharma.com> or by contacting Parent's Investor Relations Department at investorinfo@jazzpharma.com.

In addition to the Offer to Purchase, the related Letter of Transmittal and other tender offer documents, as well as the Solicitation/Recommendation Statement on Schedule 14D-9, Parent and Chimerix each file annual, quarterly and current reports, proxy statements and other information with the SEC, which are available to the public over the internet at the SEC's website at <http://www.sec.gov>.