The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

0001232524

**DELAWARE** 

**Previous CIK (Filer ID Number)** X None **Entity Type Names** 

X Corporation

Name of Issuer Limited Partnership

Limited Liability Company

Jurisdiction of General Partnership **Incorporation/Organization Business Trust** Other (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

JAZZ PHARMACEUTICALS INC

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

JAZZ PHARMACEUTICALS INC

**Street Address 1 Street Address 2** 

3180 PORTER DRIVE

**State/Province/Country** ZIP/PostalCode **Phone Number of Issuer** City

94304 650-496-3777 PALO ALTO CA

3. Related Persons

**Last Name** First Name Middle Name

Cozzad Bruce

> **Street Address 1 Street Address 2**

c/o Jazz Pharmaceuticals, Inc. 3180 Porter Drive

> State/Province/Country ZIP/PostalCode City

Palo Alto CA 94304

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name** First Name Middle Name

Myers Robert M.

> **Street Address 1 Street Address 2**

c/o Jazz Pharmaceuticals, Inc. 3180 Porter Drive

> City State/Province/Country ZIP/PostalCode

Palo Alto CA94304

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name Colella Samuel D. **Street Address 1 Street Address 2** c/o Versant Ventures 3000 Sand Hill Road, #4-210 ZIP/PostalCode City **State/Province/Country** Menlo Park CA 94025 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Michelson Michael W. **Street Address 1 Street Address 2** c/o Kohlberg Kravis Roberts & Co. 2800 Sand Hill Road, Suite 200 City State/Province/Country ZIP/PostalCode Menlo Park CA 94025 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** C. Momtazee **James** Street Address 1 Street Address 2 c/o Kohlberg Kravis Roberts & Co. 2800 Sand Hill Road, Suite 200 State/Province/Country ZIP/PostalCode City Menlo Park CA 94025 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **First Name Middle Name Last Name** Zilkha Nathaniel M. **Street Address 1 Street Address 2** c/o Kohlberg Kravis Roberts & Co. 2800 Sand Hill Road, Suite 200 State/Province/Country ZIP/PostalCode City Menlo Park CA 94025 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Albert E. Alexander **Street Address 1 Street Address 2** c/o Kohlberg Kravis Roberts & Co. 2800 Sand Hill Road, Suite 200 City State/Province/Country ZIP/PostalCode Menlo Park CA 94025 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **First Name** Middle Name **Last Name** O'Keefe Kenneth W. **Street Address 1** Street Address 2 c/o Beecken Petty O'Keefe & 131 South Dearborn Street, Suite 2800 Company, LLC ZIP/PostalCode City State/Province/Country

Chicago IL 60603

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Tananbaum James B.

Street Address 1 Street Address 2 c/o Prospect Venture Partners 435 Tasso Street, Suite 200

City State/Province/Country ZIP/PostalCode

Palo Alto CA 94301

**Relationship:** Executive Officer X Director Promoter

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Sebulsky Alan M.

Street Address 1 Street Address 2

c/o Apothecary Capital LLC 1 North Wacker Drive, Suite 3950

City State/Province/Country ZIP/PostalCode

Chicago IL 60606

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Cressey Brian C.

Street Address 1 Street Address 2

c/o Thoma Cressey Bravo, Inc. Sears Tower, 22 South Wacker Drive

City State/Province/Country ZIP/PostalCode

Chicago IL 60606

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Enright Patrick G.

Street Address 1Street Address 2c/o Longitude Capital800 El Camino Real, Suite 220

City State/Province/Country ZIP/PostalCode

Menlo Park CA 94025

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Gamble Carol A.

Street Address 1 Street Address 2

c/o Jazz Pharmaceuticals, Inc. 3180 Porter Drive

City State/Province/Country ZIP/PostalCode

Palo Alto CA 94304

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

L.T. Wissel Janne

**Street Address 1** 

**Street Address 2** 

c/o Jazz Pharmaceuticals, Inc.

3180 Porter Drive

ZIP/PostalCode City State/Province/Country CA Palo Alto 94304

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name

Colligan E. Joan

> **Street Address 2 Street Address 1**

c/o Jazz Pharmaceuticals, Inc. 3180 Porter Drive

> ZIP/PostalCode City State/Province/Country

94304 Palo Alto CA

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing

Banking & Financial Services Biotechnology Restaurants Commercial Banking Health Insurance

Technology Insurance Hospitals & Physicians Computers Investing

Telecommunications X Pharmaceuticals **Investment Banking** 

Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under Real Estate Airlines & Airports the Investment Company

Commercial Act of 1940? **Lodging & Conventions** 

Construction Yes No Tourism & Travel Services

Other Banking & Financial Services **REITS & Finance** Other Travel

**Business Services** Residential

Other Energy Other Real Estate

Coal Mining

Oil & Gas

**Electric Utilities** 

**Energy Conservation Environmental Services** 

Other Energy

5. Issuer Size

**Revenue Range** OR **Aggregate Net Asset Value Range** 

No Aggregate Net Asset Value No Revenues

\$1 - \$1,000,000 \$1 - \$5,000,000

\$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000

\$5,000,001 -\$25,000,001 - \$50,000,000 \$25,000,000

\$25,000,001 -\$50,000,001 - \$100,000,000 \$100,000,000

Over \$100,000,000 Over \$100,000,000

X Decline to Disclose Decline to Disclose Not Applicable Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Rule 505

Rule 504 (b)(1)(i)

X Rule 506

Rule 504 (b)(1)(ii) Securities Act Section 4(5)

Rule 504 (b)(1)(iii) Investment Company Act Section 3(c)

Section 3(c)(1) Section 3(c)(9)

Section 3(c)(2) Section 3(c)(10)

Section 3(c)(3) Section 3(c)(11)

Section 3(c)(4) Section 3(c)(12)

Section 3(c)(5) Section 3(c)(13)

Section 3(c)(14)

Section 3(c)(6) Section 3(c)(7)

7. Type of Filing

X New Notice Date of First Sale 2009-07-07 First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Pooled Investment Fund Interests
Debt Tenant-in-Common Securities

X Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities

Security to be Acquired Upon Exercise of Option, Warrant or V Other (describe)

Other Right to Acquire Security

X Other (describe)

Common Stock and Warrants exercisable for Common Stock.

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as Yes X No

a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient CRD Number X None

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$6,999,998 USD or Indefinite

Total Amount Sold \$6,999,998 USD

Total Remaining to be Sold \$0 USD or Indefinite

## Clarification of Response (if Necessary):

#### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

2		

### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
JAZZ PHARMACEUTICALS INC	/s/ Bruce C. Cozadd	Bruce C. Cozadd	Chief Executive Officer	2009-07-07

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.