# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE TO**

Tender Offer Statement under Section 14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934

(Amendment No. 4)

# **GENTIUM S.p.A.**

(Name of Subject Company (Issuer))

JAZZ PHARMACEUTICALS ITALY S.r.I. JAZZ PHARMACEUTICALS PUBLIC LIMITED COMPANY (Names of Filing Persons (Offerors))

Ordinary Shares, no par value per share and American Depositary Shares, each representing one Ordinary Share (Title of Class of Securities)

The CUSIP number for the Ordinary Shares, which are not traded on U.S. markets, is 37250B922. The CUSIP number for the related American Depositary Shares is 37250B104. (CUSIP Number of Class of Securities)

> Suzanne Sawochka Hooper, Esq. Executive Vice President and General Counsel Jazz Pharmaceuticals Public Limited Company c/o Jazz Pharmaceuticals, Inc. 3180 Porter Drive Palo Alto, California 94304 Tel: (650) 496-3777

> > Copy to:

Keith A. Flaum, Esq. Jane Ross, Esq. James R. Griffin, Esq. Weil, Gotshal & Manges LLP 201 Redwood Shores Parkway Redwood Shores, CA 94065 (650) 802-3000

(Name, address, and telephone number of person authorized to receive notices and communications on behalf of filing persons)

#### **CALCULATION OF FILING FEE**

	Transaction Valuation*	Amount of Filing Fee**
	\$1,011,728,625.00	\$130,310.65
*		the Transaction Valuation was calculated on the basis of (i) the aggregate of

17,749,625 Ordinary Shares, no par value per share, which includes (A) 10,984,130 Ordinary Shares represented by 10,984,130 American Depositary Shares outstanding, and (B) 2,194,494 Ordinary Shares not yet outstanding but underlying outstanding equity awards, in each case not owned by the Filing Persons, that may be purchased in the tender offer, and (ii) the tender offer price of \$57.00 per Ordinary Share and per American Depositary Share.

\*\* The amount of the filing fee, calculated in accordance with Rule 0-11 of the Exchange Act, and Fee Rate Advisory #1 for fiscal year 2014, issued August 30, 2013, is \$128.80 per \$1 million (prorated for amounts less than \$1 million) of the aggregate Transaction Valuation. The filing fee is calculated by multiplying the transaction value by 0.0001288.

Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing. Form or Registration Number: Schedule TO

□ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☑ Third party tender offer subject to Rule 14d-1.
- □ Issuer tender offer subject to Rule 13e-4.
- Going-private transaction subject to Rule 13e-3.
- □ Amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.  $\Box$ 

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

- □ Rule 13e–4(i) (Cross-Border Issuer Tender Offer)
- □ Rule 14d–1(d) (Cross-Border Third-Party Tender Offer)

#### INTRODUCTORY STATEMENT

This Amendment No. 4 (this "**Amendment**") amends and supplements the Tender Offer Statement on Schedule TO (which, together with any amendments or supplements thereto, collectively constitute the "**Schedule TO**") relating to the offer by Jazz Pharmaceuticals Italy S.r.l., an Italian *società a responsabilità limitata* ("**Purchaser**") and a wholly-owned subsidiary of Jazz Pharmaceuticals Public Limited Company, a public limited company formed under the laws of Ireland ("**Parent**" or "**Jazz Pharmaceuticals**"), to purchase all outstanding shares of ordinary stock, no par value per share (the "**Ordinary Shares**"), and all outstanding American Depositary Shares, each representing one Ordinary Share and evidenced by an American Depositary Receipt ("**ADR**") issued by The Bank of New York, as depositary (the "**ADSs**") of Gentium S.p.A., a *società per azioni* incorporated in Italy (the "**Company**" or "**Gentium**"), at a purchase price of \$57.00 per Ordinary Share and per ADS (without duplication for Ordinary Shares underlying ADSs), net to the seller in cash, without interest thereon and less any required withholding taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase dated December 23, 2013 (which, together with any amendments or supplements thereto, collectively constitute the "**Offer to Purchase**") and in the related ADS Letter of Transmittal and Offer to Purchase, as amended or supplemented from time to time, the "**Offer**"), which are annexed to and filed with the Schedule TO as Exhibits (a)(1)(A), (a)(1)(B) and (a)(1)(G), respectively. The information set forth in the Offer to Purchase and the related ADS Letter of Transmittal and Share Form of Acceptance are incorporated by reference herein.

Capitalized terms used but not defined in this Amendment shall have the meanings assigned to such terms in the Schedule TO.

## Item 12. Exhibits

Item 12 of the Schedule TO is hereby amended and supplemented by including the following exhibits:

(a)(5)(L) Portion of transcript of oral presentation by Jazz Pharmaceuticals at the J.P. Morgan Healthcare Conference in San Francisco, California on January 13, 2014.

## SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

# JAZZ PHARMACEUTICALS PUBLIC LIMITED COMPANY

By: /s/ Suzanne Sawochka Hooper

Name: Suzanne Sawochka Hooper

Title: Executive Vice President and General Counsel

### JAZZ PHARMACEUTICALS ITALY S.r.l.

By: /s/ Fintan Keegan

Name: Fintan Keegan Title: Director

Date: January 14, 2014

## EXHIBIT LIST

(w11)AA         Offer to Purchase, dated December 23, 2013.*           (w11)BA         Form of Notice of Guaranteed Delivery.*           (w11)DE         Form of Notice of Guaranteed Delivery.*           (w11)DE         Form of Letter to Folors, Dales, Commercial Banks, Trust Companies and Other Nominees.*           (w11)DE         Form of Letter to Bolers, Dales, Commercial Banks, Trust Companies and Other Nominees.*           (w11)DE         Form of Letter to Editors for use by Brokens, Deales, Commercial Banks, Trust Companies and Other Nominees.*           (w11)DE         Form of Share Form of Acceptance.*           (w11)DE         Summary Adventisement as published in The Woll Streer Journal on December 23, 2013.*           (w15)D         Jour Phars Release of Lass Dharspectinication and Exchange Commission on December 19, 2013.           (w15)D         Jour Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013.           (w15)D         Transcript from investor/analyst conference call held on December 19, 2013 (incorporated by reference to Exhibit 99.1 from the Schedula TO-C file (by Jouz Pharmaceuticals with the Securities and Exchange Commission on December 20, 2013).           (w15)GF         Emit from Jazz Pharmaceuticals C Chief Executive Officer to employees, sent on December 19, 2013 (incorporated by reference to Exhibit 99.3 from the Schedula TO-C file by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 20, 2013).           (w15)GF         Entin from Jazz Pharmaceuticals With the Securities and Exchang	Exhibit Number	Description
(i)(1)(C)         Form of Notice of Guaranneed Delivery.*           (i)(1)(D)         Form of Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*           (ii)(1)(E)         Form of Letter to Tokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*           (ii)(1)(E)         Form of Letter to Tokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*           (ii)(1)(E)         Form of Share Form of Acceptance.*           (ii)(1)(E)         Form of Share Form of Acceptance.*           (ii)(1)(E)         Journ Pross Relaes of Jazz Pharmaceuticals and Centium issued on December 19, 2013 (incorporated by reference to Exhibit 99.1 from the Schedule TO-C. filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013).           (iii)(5)(C)         Jour Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013 (incorporated by reference to Exhibit 99.2 from the Schedule TO-C. filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013 (incorporated by reference to Exhibit 99.1 from the Schedule TO-C filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013 (incorporated by reference to Exhibit 99.2 from the Schedule TO-C filed by Jazz Pharmaceuticals Commission on December 19, 2013 (incorporated by reference to Exhibit 99.1 from the Schedule TO-C filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013 (incorporated by reference to Exhibit 90.4 from the Schedule TO-C filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013 (incorporated by reference to Exhibit 90.5 from the Schedule		
(a)(1)(D)         Form of Letter to Binkers, Dealters, Commercial Banks, Trust Companies and Other Nominees.**           (a)(1)(E)         Form of Letter to Clients for use by Brokers, Dealters, Commercial Banks, Trust Companies and Other Nominees.**           (a)(1)(F)         Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9.*           (a)(5)(A)         Summary Advertisement as published in The Wall Street Journal on December 19, 2013 (incorporated by reference to Exhibit 99.1 from the Scheholt TOC. filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013.           (a)(5)(C)         Jazz Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013.           (a)(5)(D)         Transcript from investorianalys conference call held on December 19, 2013 (incorporated by reference to Exhibit 99.1 from the Schedule TO-C filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 19, 2013.           (a)(5)(D)         Transcript from investorianalys conference call held on December 19, 2013 (incorporated by reference to Exhibit 92.1 from the Schedule TO-C filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 20, 2013.           (a)(5)(F)         Letter from Jazz Planmaceuticals Chief Executive Officer to engloyses sens on December 19, 2013 (incorporated by reference to Exhibit 92.5 from the Schedule TO-C filed by Jazz Pharmaceuticals with the Securities and Exchange Commission on December 20, 2013.           (a)(5)(F)         Letter from Jazz Planmaceuticals in the Securities and Exchange Commission on December 20, 2013.           (a)(	(a)(1)(B)	Form of ADS Letter of Transmittal.*
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	(d)(6)	

\* Previously filed.

# Portion of transcript of the oral presentation by Jazz Pharmaceuticals plc at the J.P. Morgan Healthcare Conference in San Francisco, California on January 13, 2014

### Bruce C. Cozadd, Chairman & CEO, Jazz Pharmaceuticals plc

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Last month, we announced an agreement with Gentium to acquire the company. And we launched our tender offer. We expect to close that deal early this year.

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Last month, we announced the acquisition of Gentium, which will bring into our portfolio their lead product Defitelio, which, again, is a great product in an orphan space.

The product was recently approved in the EU for treatment of severe hepatic veno-occlusive disease, and we intend to launch the product this quarter, after closing the deal. That launch will continue through 2014 and into 2015, as we seek pricing and reimbursement in various markets. The product is available today on a named-patient basis. We see the opportunity, though, to expand use of Defitelio in other indications and in other markets.

Other indications including prevention of VOD and other markets including the U.S., where rights are held by Sigma-Tau, but we maintain significant economics. This product is a great fit, again, with our expertise and our infrastructure. To give you a sense for the market opportunity here, in the EU, there are about 35,000 hematopoietic stem cell transplants on an annual basis. About 10 percent of those result in VOD, with a third to two-thirds of those having severe VOD, which, after liver damage, can lead to multi-organ failure and death, with 100-day mortality rate of 80 percent. Defibrotide produces a significant increase in survival.

Along with the product fit, this will also enable us to expand our capabilities in Europe, giving us an even stronger ability to develop and commercialize products across the globe. So if we look at our commercial portfolio — I've talked about Xyrem, I've talked about Erwinaze and Defitelio.

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So as we look at 2014, it promises to be another busy and productive year. We're aiming to exceed \$1 billion in revenue for the first time, with continued strong growth of Xyrem, Erwinaze and Prialt, with a launch in the EU for Defitelio, a launch in the U.S. for Versacloz.

We'll be very busy on the clinical development side . . . and we'll be finalizing our development plans for defibrotide.

On the corporate development side, after we close and integrate Gentium, we do intend to remain very active on the corporate development side ....

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#### Additional Information and Where to Find It

The statement in this presentation is for informational purposes only and is neither an offer to purchase nor a solicitation of an offer to sell the outstanding shares of Gentium S.p.A. (including those shares represented by American Depositary Shares). Jazz Pharmaceuticals plc and its acquisition subsidiary have filed with the U.S. Securities and Exchange Commission (the "SEC") a tender offer statement on Schedule TO, and Gentium has filed a Solicitation/Recommendation Statement on Schedule 14D-9, all with respect to the Offer (as defined in those documents). Holders of shares of Gentium are urged to carefully read the relevant tender offer materials (including

the Offer to Purchase, the related Letter of Transmittal and the other tender offer documents) and the Solicitation/Recommendation Statement because they contain important information that such holders should consider before making any decision regarding tendering their securities. The Offer to Purchase, the related Letter of Transmittal and the other tender offer documents, as well as the Solicitation/Recommendation Statement, are available to all holders of shares of Gentium at no expense to them. Investors and security holders may obtain free copies of these documents and other related documents filed with the SEC at the SEC's web site at www.sec.gov or by (i) directing a request to Jazz Pharmaceuticals plc, c/o Jazz Pharmaceuticals, Inc., 3180 Porter Drive, Palo Alto, California 94304, U.S.A., Attention: Investor Relations, (ii) calling +353 1 634 7892 (Ireland) or +1 650 496 2800 (U.S.) or (iii) sending an email to investorinfo@jazzpharma.com. Investors and security holders may also obtain free copies of the documents filed with the SEC on Jazz Pharmaceuticals.com under the heading "Investors" and then under the heading "SEC Filings."

In addition to the Offer to Purchase, the related Letter of Transmittal and the other tender offer documents, as well as the Solicitation/Recommendation Statement, Jazz Pharmaceuticals and Gentium file annual, quarterly (except in the case of Gentium) and special reports and other information with the SEC. You may read and copy any reports or other information filed by Jazz Pharmaceuticals or Gentium at the SEC public reference room at 100 F Street, N.E., Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information on the public reference room. Jazz Pharmaceuticals' and Gentium's filings with the SEC are also available to the public from commercial document-retrieval services and at the website maintained by the SEC at www.sec.gov.