#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **SCHEDULE 14A INFORMATION**

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No. )

| Filed by the Registrant ⊠                           |   | Filed by a Party other than the Registrant $\ \square$                              |  |
|---|---|---|--|
| Check the appropriate box:                          |   |   |  |
|   | Preliminary Proxy Statement   |   |  |
|   | Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))                     |   |  |
|   | Definitive Proxy Statement  |   |  |
| $\boxtimes$   | Definitive Additional Materials   |   |  |
|   | Soliciting Material Pursuant to Section 240.14a-12  |   |  |
|   | JAZZ PHARM  | IACEUTICALS PUBLIC LIMITED COMPANY (Name of Registrant as Specified In Its Charter) |  |
|   | (Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)                            |   |  |
| Payment of Filing Fee (Check all boxes that apply): |   |   |  |
| $\boxtimes$   | No fee required.  |   |  |
|   | Fee paid previously with preliminary materials  |   |  |
| П   | Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11 |   |  |

# 2022 Annual General Meeting

Innovating to Transform the Lives of Patients and Their Families



### **Transforming Lives. Redefining**

#### **Caution Concerning Forward-Looking Statements**

This presentation contains forward-looking statements and financial targets, including, but not limited to, statements related to: t operating guidance and the Company's expectations related thereto; the Company's expectation of sustainable growth and enh Company's anticipated investing in its pipeline of novel therapies, and delivering innovative therapies for patients; the Company commercial potential of its products, including the blockbuster potential of Epidiolex; planned or anticipated clinical trial events, i confirming clinical benefit or enabling regulatory submissions; planned or anticipated regulatory submissions and filings, includir statements that are not historical facts. These forward-looking statements are based on the Company's current plans, objectives could differ materially from those anticipated in such forward-looking statements as a result of these risks and uncertainties, whi oxybate products, Zepzelca and other key marketed products; effectively launching and commercializing the Company's other p time-consuming and uncertain regulatory approval process, including the risk that the Company's current and/or planned regula the risk that the Company's sBLAs seeking approval for a revised dosing and administration label for Rylaze may not be approv clinical success, including risks related to failure or delays in successfully initiating or completing clinical trials and assessing pat COVID-19 pandemic; the Company's failure to realize the expected benefits of its acquisition of GW Pharmaceuticals as rapidly risk that the legacy GW Pharmaceuticals business will not be integrated successfully or that such integration may be more diffic economic, financial, and healthcare system disruptions and the current and potential future negative impacts to the Company's Company's intellectual property rights and the Company's commercial success being dependent upon the Company obtaining, manufacture of the Company's products and product candidates; complying with applicable U.S. and non-U.S. regulatory requir investigations, legal proceedings and other actions; identifying and acquiring, in-licensing or developing additional products or p Company's ability to realize the anticipated benefits of its collaborations and license agreements with third parties; the sufficience the Company's ability to achieve expected future financial performance and results and the uncertainty of future tax, accounting uncertainty of future tax and other provisions and estimates; the Company's ability to meet its projected long-term goals and obj significant judgments and assumptions underlying the Company's long-term goals and objectives; and other risks and uncertain Pharmaceuticals' Securities and Exchange Commission filings and reports, including the Company's Annual Report on Form 10 Company is not currently aware may also affect the Company's forward-looking statements and may cause actual results and the

This presentation contains long-term and other financial targets of the Company relating to Vision 2025, including with respect to these financial targets were prepared in good faith, no assurance can be made regarding future results or events. These financial achieving deleveraging and diversification targets for 2022 that were set and communicated in 2021; management's assumption Products) and generic versions of sodium oxybate and the level of AG Product royalties to the Company, the safety and efficacy estimates of the size of the eligible patient populations that may ultimately be served by Epidiolex/Epidyolex, new patient marked duration of therapy, and the safety and efficacy profiles of therapies competing with the Company's oncology products; and the contribution from growth opportunities related to pipeline development and potential corporate development opportunities that may judgments with respect to, among other things, future economic, competitive, regulatory, market and financial conditions, as well realized, and that are inherently subject to significant business, economic, competitive and regulatory risks and uncertainties, in biotechnology industry generally, all of which are difficult to predict and many of which are outside the control of the Company. To realized and the Company's actual results may differ materially from those reflected in these financial targets. In addition, these relied upon as being necessarily indicative of future results, and investors are otherwise cautioned not to place undue reliance of the accuracy and completeness of industry and market information from public sources or provided to the Company by third par







# Casey Xywav IH Patient

#### Our P

is to innovate to tr patients and

#### Who \

We are focused on de medicines for people will with limited or no therape live their liv

By transforming biopharm **novel medicines**, we a around the world the oppossible – **to make the** 



ALL = acute lymphoblastic leukemia, IH = idiopathic hypersomnia

#### Track Record of Strong Execution



### STRONG COMMERCIAL FRANCHISES

5 key product launches

in 2020 - 2021

Leading neuroscience franchises





Substantial revenue diversification





Indication ex supported by rol



Phase 1 initia



#### STRATEGIC CAPITAL ALLOCATION

>\$3 billion in revenue in 2021

Expect 60-65% c sales driven by



- 1. Products launched or acquired since 2019.
- 2L = second-line, IH = idiopathic hypersomnia, SCLC = small cell lung cancer

#### Vision 2025: Deliver Sustainable



**COMMERCIAL** 

Substantial **revenue** target for 2025



Pipeline poter

multiple note

appr

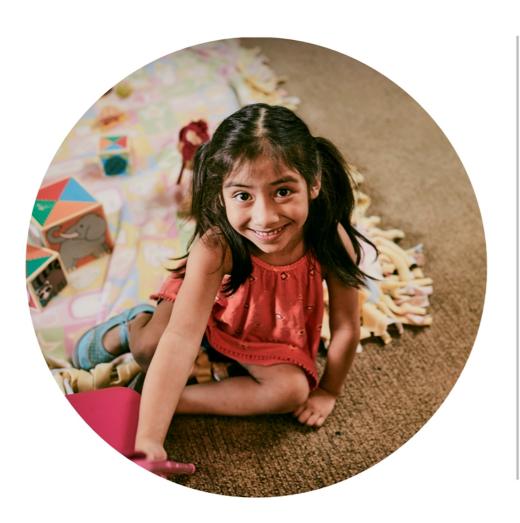
by end of

Corporate development progress anticipated to sharpen strategic focus, optimize portfolio and growth and sharpen strategic focus.



Vision 2025 represents Jazz estimates of future performance

#### Track Record of Revenue Growt



# GUIDED BY OUR PATIENT-CENTRI

2005 – 2021: YoY revenue growt **16 consecutive ye** 

2016 – 2021: **16% CAGR** 

**Grace**Epidiolex Patient

Revenue \$ in million



CAGR = compound annual growth rate.

# Consistently Enhancing our ESC

Integrating our Approach to ESG

Nominating and
Corporate
Governance
Committee oversees
ESG strategy and
policies

Created a Global Corporate Sustainability and Social Impact Team in 2021

> Performed ESG materiality assessment for GW business following the acquisition by Jazz

Commitment to publish our inaugural CSR report in 2022, and align with the UN SDGs and ISSB standards

We are committed to advancing our ESG : report against the upcoming International senior management, and CSSI (Corporate and Pharmaceutical ESG standards that all and in alignment with many of the U.N.'s St



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Commitment to align with UN SI ISSB reporting through the anti publication of our first corporate responsibility (CSR) report in



UN SDGs = United Nations Sustainable Development Goals SASB = Sustainability Accounting Standards Board

# 2022 Annual General Meeting

Agenda and Overview of Proposal 4

Proposal 1

#### **Election of Directors**

Proposal 2

**Auditor Appointment and Remuneration** 

Proposal 3

"Say-on-Pay"

Proposal 4 Authority to Issue Shares for Cash Without
First Offering Shares to Existing
Shareholders
(see slides 9-11)

Proposal 5

**Meeting Adjournment** 



# Responding to Shareholder Fee

OUR PROPOSED AUTHORITY AT THE 2022 AGM IS MEA AT THE 2021 AGM WHILE PROVIDING US WITH A L
STRATEGY I

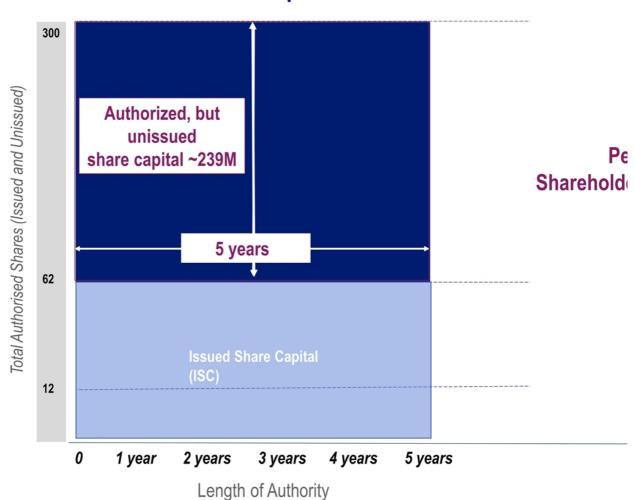
#### Shareholder Engagement

- We engaged extensively on our pre-emption opt-out authority prior to and following the 2021 AGM
- Feedback received indicated that certain shareholders preferred:
  - Limits on the amount of shares that could be issued without shareholder pre-emptive rights
  - Limit on the authority duration to less than 5 years



# How does the 2022 AGM Propose Proposal

#### 2021 AGM Proposal





# Why our Shareholders should ap

1

Supports Vision 2025's Delivery of Sustainable Growth and Enhanced Value

2

During our more than ten years as an Irish-incorporated company, we have demonstrated <u>disciplined use of equity</u> in furtherance of our strategy for growth

3

Vital <u>flexibility</u> for how we intend <u>to</u> <u>advance our business</u>

